Cross Party Group on Tourism Minutes - Thursday 4th February 2021

Welcome and introduction from Suzy Davies MS, Chair

SD thanked the Members of the Senedd and their staff who were in attendance

Welcome from Andrew Campbell, Wales Tourism Alliance

- AC thanked SD for her time as Chair of the CPG and the work she has done for the tourism sector at this time
- As a gesture of thanks AC offered SD honorary membership of the WTA

Outline of the challenges faced by the tourism sector, Adrian Walker, Wales Tourism Alliance

- Hard lessons learnt during the pandemic
- Findings from a study with BEIS (Department for Business, Energy and Industrial strategy) early in 2020 highlighted that tourism regulation was under resourced.
- Health and Safety has gone from a necessary evil to an absolutely necessity
- Much has changed in the economic and social landscape
- Questions on transport and infrastructure have come into sharp focus
- Need to convince tourists to return to Wales
- Do we need to change our business models?
- We have a unique offer with our rural and coastal landscapes
- We need to be ready as soon as we have the opportunity to welcome visitors
- Still a need to highlight value of tourism to society and the Welsh economy
- Need a continued, dedicated tourism Minister in the next Welsh Government

Presentation from Welsh Government - Tourism and Hospitality Recovery Plan

Rob Holt, Visit Wales

- Rob Holt thanked SD for her work with the Tourism CPG
- RH outlined the situation as it stands
 - o Alert level 4
 - Vaccine roll out is good news
 - New variants of Covid-19 are presenting a challenge
- WG focus is to get financial support out to the sector
 - WG are working through the applications
- Meetings with all four UK tourism Ministers is happening and discussions on common areas of concern (Furlough, VAT etc.) are taking place

Deputy Minister, Dafydd Elis-Thomas MS

- Been a pleasure to be the Minister for Tourism
- Agrees on the need for there to be a tourism Minister round the cabinet table
- The role is about more than promoting the industry
- Working with the local population is key
- After DET's retirement he will continuing work in this area

Presentation from Claire Chappell, Deputy Director, Marketing (Visit Wales) (copy of the presentation is available on request)

• Focus: Recovery planning

- Recovery plans elsewhere in the UK have been or are due to be published:
 - o England 22nd February 2021
 - Scotland October 2020 (regularly reviewed)
- There will be a full recovery plan for Wales
 - Tourism will be part of this
- "Welcome to Wales" will be a launch pad for the sector = a clear sense of direction
- Partnership framework
- "Road map to Recovery" is hard to do due to the unpredictability of Covid-19
- A virtual summit was held as part of the engagement on how to approach the recovery
- Setting of shared objectives/ WG six point plan
- Need to lobby at a UK Government level
- Building the country back up
- Recognise the longer term factors in some areas need bespoke solutions

Q&A session with members of the CPG, Welsh Government and the Deputy Minister

Q1: Jim Jones (Vice Chair, WTA) – The sector needs a timeline/opening dates. Important that this is in-line with England as 80% of some Welsh tourism businesses get their trade from across the border.

Response:

- RH Alert level plan is clear
- Decisions will be made based on the public health situation in Wales can't promise alignment
- Regular meeting with the four nations tourism Ministers continue
- DET: The timeline is completely decided by the public health situation. We can't promise want we can't deliver.

Q2: Mark Bond (Micro Tourism Businesses Wales) – There is no point opening if English people can't come. The science is there which allows us to make predictions on Covid-19. The tourism sector needs to see these as predictions could help businesses to plan.

Response:

- DET: We can't make policy on predictions
- RH: There is still a lot of unpredictability
- Recognised that they can't give certainty
- CC: They can support with scenario planning

Q3: Val Hawkins (Mid Wales Tourism) – Pleased to see the importance of the sector being recognised. Concerns have been raised over the Minister for Housing and Local Government, Julie James, paper on Second Homes and implications for self-catering holiday accommodation. Also there has been confusion over the non-domestic rate grants in this area, with some businesses unable to access them.

Response:

- RH is working with the Minister on this
- Discussions on the need for a definition of 'second homes'
- Community / Tourism balance needed
- WG will be looking to bring all stakeholders into the conversation
- There needs to be more research on numbers

- Statutory registration
 - Val raised concerns that this would need to be nationally held, and not with local authorities as there is often too much interpretation
 - o RH: Both views exist

Q4: Alistair Handyside - How do we get all involved in the second homes discussion? There needs to be the right balance. So many self-catering businesses are not getting support from their local authority. Understands the grant funding is not fully spent?

Response:

 RH: The funding is coming from different places so it is not as simple as the money not being spent

Q5: Darren Millar MS – (a) Important for the Welsh tourism sector to open at the same time as the rest of the UK – we don't want a repeat of last year. (b) Discussions over school holiday dates changing in Wales – could throw up challenges for the tourism sector. (c) Clean Air Bill – suggestions of road pricing making coming to Wales more expensive for visitors. Response:

- RH: The school holiday issue was raised at the South Wales Forum and comments have been fed into education colleagues
- DET: has a meeting on legislation this afternoon, but has not seen anything on the road pricing idea being taken forward

Q6: Ashford Price – WAVA members have raised the issue of numbers of staff leaving the sector. This has been impacted further by tourism businesses not being able to give them any reassurances this year.

Response:

- RH Looking at supporting mental health in the sector and understand that people are trying to look after their staff
- Working with representatives from the skills sector to look at filling the gaps as we move forward

Jason Thomas: Those looking for a road map will find page 16 of the WG's Control Plan helpful. There is too much risk in making decisions on the forecasts and predictions. Ultimately we won't give dates as there is no guarantee that we can stick to them.

Q7: Shoko Doherty – Inbound economy and international recovery. Are we looking at Covid-19 tests plus isolation for those arriving into the country as a way to open? Response:

- DET: Please write to the Education Minister with the particular concerns of the international school sector
- CC: St David's Day celebrations will be focusing on international relations and Visit Wales will be working with Visit Britain on vaccination and which countries citizens can travel into Wales.

Attendance List

Chair Suzy Davies MS

Secretary Mia Rees (Suzy Davies MS Office)

Members of the Senedd (and staff) Darren Millar MS

Russ George MS

Helen Mary Jones MS office

Janet Finch-Saunders MS office

Mandy Jones MS office

Clare Eno

Tourism Businesses

Wales Tourism Alliance Andrew Campbell (Chair)

Wales Tourism Alliance Adrian Greason-Walker (Policy Advocate)

BH & HPA Helen Charlesworth
The Camping and Caravanning Club Simon McGrath

The Caravan and Motorhome Club Emma Mcquillan

North Wales Tourism

Mid Wales Tourism

Val Hawkins

WOTGA Fiona Peel
Retreats Hotel Group Paula Ellis

The Next Tourism Generation project Louise Dixey
Milford Waterfront Lucy Wonnacott

Micro Tourism Businesses Wales Lucy Wonnacott

Mark Bond

WAVA Ashford Price

Visit Pembrokeshire Emma Thornton (CEO)

Celtic English Academy Shoko Doherty
Tourism Marketing Group Matthew Evans

The Professional Association of Self-

Brecon Beacons Holiday Cottages

Caterers UK Alistair Handyside
Bluestone Abigail Wve

Bluestone Abigail Wye
Guests George Reid
Carl Shaw

Ryland Doyle Simon Pickard

Barbara Griffiths

Welsh Government

Deputy Minister for Culture, Sport and

Tourism Dafydd-Elis-Thomas MS

Visit Wales Rob Holt

Jason Thomas

Deputy Director, Marketing (Visit Wales) Claire Chappell

Apologies received from: Jane Rees-Baynes (Chair, Visit Pembrokeshire), Dai Lloyd MS, Rhun ap Iorwerth MS, Mark Isherwood MS, and Llyr Gruffydd MS